Donating stock is a wonderful way to support our church and its mission. We are working with the National Christian Foundation (NCF) to receive stock donations. Here are the simple steps to make a stock donation:

- 1. **Identify the Stock**: Choose the stock you wish to donate. Ensure it is publicly traded and that you have held it for more than one year to maximize tax benefits.
- 2. **Initiate the Transfer**: Initiate the stock transfer to NCF with your brokerage firm.
- 3. **Complete the Letter of Intent (LOI)**: Fill out the attached notification of the stock transfer with the necessary details:
  - 1. The ---- Fund #----
  - 2. Name and address of the giver
  - 3. The broker
  - 4. Anticipated date of transfer
  - 5. Exact number of shares and symbols

Please send this completed LOI to <u>transfers@ncfgiving.com</u> and copy Angie Shutley, <u>ashutley@ncfgiving.com</u>.

- 4. **Receive Confirmation**: NCF will liquidate the stocks the day after they are received. Then Angie Shutley will send you a confirmation of when the proceeds of your gift will post to the church's fund.
- 5. **Tax Receipt:** The Contributions team at NCF will send a receipt of your donation, including the mean value of the stock at the time of transfer. This confirmation can be used for your tax records.

## LETTER OF INTENT (LOI)

Please accept this letter as my intention to irrevocably contribute these assets to the National Christian Charitable Foundation, Inc. I understand that I must initiate this transfer with my broker. If you have any questions, or if there is a problem with this transfer, please contact me immediately at the phone number below. This gift is being contributed by the following individuals / entities / trusts:

Giver account title (individual, joint, trust, corporate, LLC, or other)	Email address
Street address	Phone number
Name of delivering broker, address, and phone number	Anticipated date of transfer
Giver account number with delivering firm (required only if submitting to brokerage as transfer authorization)	
NOT Civing Fund name	NOT Civing Fund number

NCF Giving Fund name NCF Giving Fund number